STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF:)	
Jason R. Hyatt, Jay Johnson, and Hyatt Johnson Capital, LLC, its partners, members, officers, directors, agents, employees, affiliates, successors) File Number: 0600601)	
and assigns.))	

CONSENT ORDER TO CONTINUE TEMPORARY ORDER OF PROHIBITION

TO RESPONDENT:

Jay Johnson

525 Buckingham Place

Downers Grove, Illinois 60516

Whereas, a Temporary Order of Prohibition was entered against the above named Respondent on August 21, 2009,

Whereas, pursuant to the Temporary Order of Prohibition, the Respondents were provided notice that a request for an administrative hearing on this matter must be made within thirty days of the date of entry of the Temporary Order,

Whereas, the Respondent Jay Johnson has made a request for an administrative hearing in this matter

Whereas, the Department and the Respondent Jay Johnson has agreed to continue in effect the Temporary Order issued on August 21, 2009, until the conclusion of the administrative hearing and/or entry of any Final Order in this case;

CONSENT ORDER TO CONTINUE TEMPORARY ORDER OF PROHIBITION -2-

NOW THEREFORE IS HEREBY ORDERED That the terms and provisions of the Temporary Order entered on August 21, 2009, shall be and hereby are to continue in effect until the conclusion of the administrative hearing and/or entry of any Final Order entered in this case.

ENTERED: This 23 day of October, 2009

JESSE WHITE Secretary of State State of Illinois

Attorney for the Secretary of State

Mary A Lopez
Office of the Secretary of State
Illinois Securities Department
69 West Washington Street, Suite 1220
Chicago, Illinois 60602
Telephone (312) 793-3023

Hearing Officer: Soula Spyropoulos 4125 W. Lunt Lincolnwood, Illinois 60712